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INTERSTATE COMMERCE COMMISSION

FIRST AMENDMENT TO LEASE AGREEMENT (SPTC Trust No. 1994-2)
(Redesignated SPT 1994-C)

Dated as of September 29, 1994

between

SHAWMUT BANK CONNECTICUT, NATIONAL ASSOCIATION,
as Owner Lessor

and

SOUTHERN PACIFIC TRANSPORTATION COMPANY,
as Lessee

SOUTHERN PACIFIC TRANSPORTATION COMPANY

133 Remanufactured SD40M-2 Locomotives

18859-117

See 18636-LL
for document